Clusters as platforms for business-research (B2R)/research-business (R2B) relations

Experience of Hungary – main findings and proposed roadmap

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Visegrad Fund

Collaboration between business and research is a hot issue in Hungary

Poor

innovation

and

cooperation

indicators

have induced

a number of

public

programmes

Current situation in Hungary

- Hungary is an emerging innovator (EIS 2021)
- Summary Innovation index is at 67.9 relative to EU 2021 (100). Largest lags in:
 - Doctorate graduates, R&D
 expenditures in public sector, SME
 business process innovators, PCT
 patent applications, Design
 applications, Employment in
 innovative enterprises
- Enterprises carrying out innovation activities 28.7% (EU average 50.1%)
- Between 2016-2018 only 10% of innovative enterprises had cooperation with higher education institutes and 3.5% with public research institutes

Actions taken - more actions to come

- Open laboratories: use of laboratory equipment for innovative SMEs
- Higher Education and Industry Collaboration Centres (FIEK)
 - Joint R&D activity and knowledge creation that involves both the university and business actors
 - o R&D activity performed on demand by the university according to the needs of a business entity as a customer
- Science and Innovation Parks
- University Innovation Ecosystem
- Priority Axis No.2 of the Economic
 Development and Innovation
 Operational Programme Plus (2021-2027)
 - see next slide



Stimulating knowledge transfer through the support of cooperation

Priority Axis No. 2 Research and Development and Innovation of the Economic Development and Innovation Operational Programme Plus (2021-2027)



Support to **knowledge creation**through infrastructure
investment and capacity
building

2

Stimulating **knowledge transfer** through the support of cooperation

- Competence centres
- Science and innovation parks
- National laboratories
 - Science centres

 Focus on long-term
 cooperation instead
 of project-based
 cooperation

3

Stimulating **utilisation of knowledge** through the increase of RDI activities of companies



Cluster landscape in Hungary

Number of clusters

- o 26 accredited clusters
- o Further 19 registered cluster
- o There may be more clusters as registration is not compulsory

Date of establishment

- Most clusters have been established in 2001-2008 that are in operation currently
- o Few clusters have been established after 2013

Cluster size (in terms of cluster members)

o 30-40 on average

Legal status

- Clusters do not have a legal entity
- They are founded by a deed of foundation of the establishing members
- o The cluster management organisation has legal entity in most cases

Research sector representatives in clusters

2.3 universities and 0.6 research organisations on average in clusters (result from project survey)



Cluster provide a highly suitable platform for various modes of business-research collaboration

Average number of cooperation forms applied in clusters



Source: own elaboration based on data from in-depth interviews

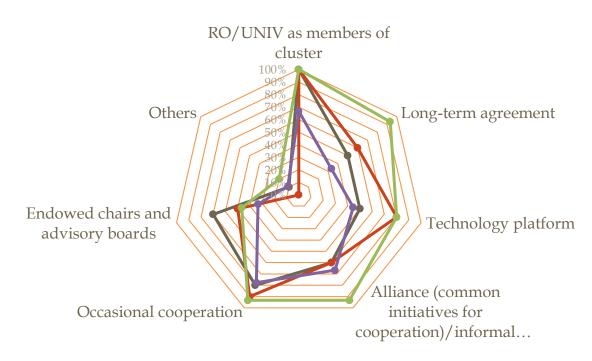
- We asked clusters to select such cooperation forms between firms and RO/UNIV within their cluster that are used
- Six forms of cooperation have been predefined and cluster managers also had the option to list further cooperation forms
- Multiple choices were possible
- Results show that clusters give floor to different modes of cooperation in the V4 countries
- Clusters provide a highly suitable platform to various kinds of cooperation in each of the V4 countries



Various forms of cooperation are used in V4 countries

Forms of cooperation between firms and RO/UNIV





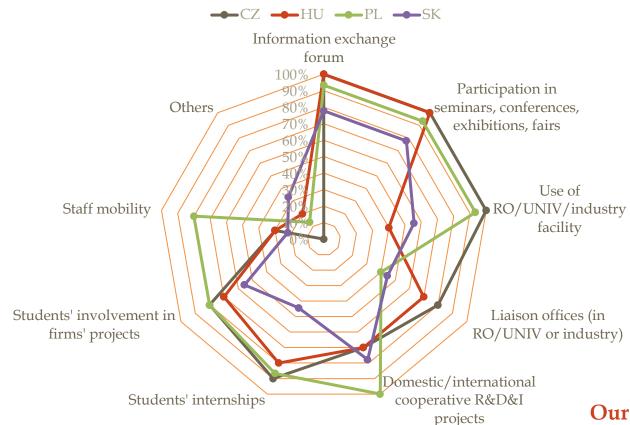
Source: own elaboration based on data from in-depth interviews

- Research organisations and universities are almost always members of clusters
- Occasional cooperation is used very actively in all 4 countries
- Long-term agreements are widespread in PL, but often used in HU and CZ, too
- Technology platforms used in a lot of clusters in PL and HU



Activities in the frame B2R/R2B cooperation in the V4 countries

Activities as part of B2R/R2B cooperation



Source: own elaboration based on data from in-depth interviews

- Information exchange for a and participation in seminars, conferences, exhibitions, fairs are the types of activities that are carried out by most clusters in V4 countries
- Use of RO/UNIV industry
 facility very high in CZ and PL

 but roughly half of SK and
 HU clusters report this
 activity, too
- Domestic/international cooperative RDI projects are frequent all four countries

Our project confirms that clusters provide a great platform to facilitate B2R/R2B collaborations



Clusters as tools of public policies in reaching RDI objectives

Clusters in Hungary need to overcome challenges in the eyes of policy makers:

- Many non-operational clusters due to the proliferation of clusters in 2007-2012
- Clusters are not the only type of organisations that can facilitate B2R/R2B cooperation
- Size of accredited clusters relatively small however, accredited cluster together represent a fair share of the Hungarian economy
- Regaining confidence through performance



Highlights from our proposals

Creating conditions for cooperation

- Support for RDI activities should be primarily focused on accredited cluster organizations
- Introducing direct and indirect support measures for the training of cluster managers
- Introducing support
 measures that result in the
 growth of clusters in terms
 of their membership
- Better coordination of policies related to clusters among public institutions and stronger involvement of clusters in policy making

Initiation of cooperation

- Support measures that help clusters become international
- Promoting long-term agreements among business and research in clusters
- Making clusters active in European Digital Innovation Hubs
- Facilitation of collaboration among clusters

Cooperation and its results

- Promoting the achievements of cluster companies outside the cluster - building credibility of their activities
- Introducing a cluster trademark to products/services developed through business-research cooperation in clusters
- Greater emphasis on the implementation of university R&D results and applications to the industry



Thank you for your attention!

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